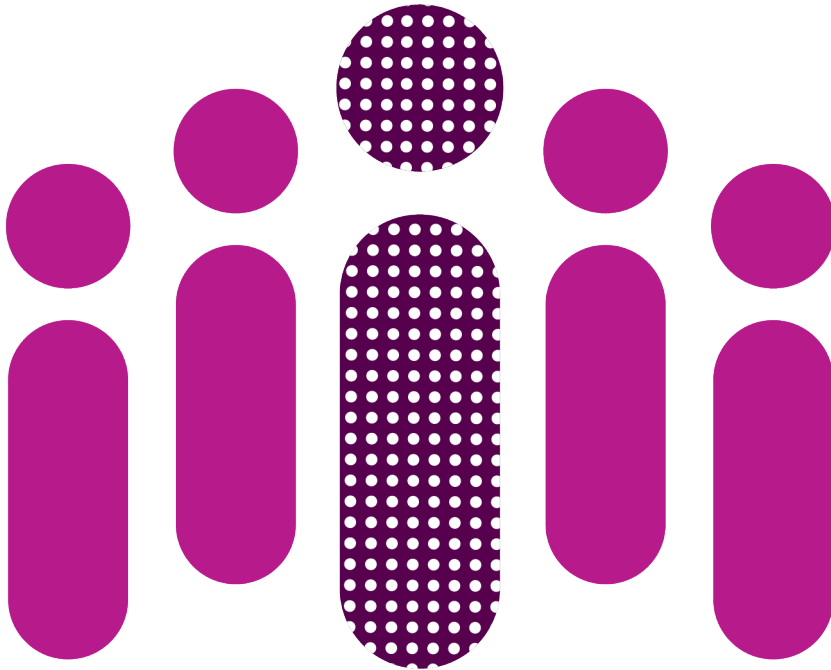


Private companies

Corporate finance



We can advise you on the entire transaction, from start to finish.

There will inevitably be a stage in your business's lifecycle when you require corporate finance advice.

It could be that expansion is at the forefront of your business strategy, and you need to raise finance to facilitate this growth. You could be contemplating a MBO or MBI and therefore need to consider the various matters concerned, or you might have decided it is time to sell your business and are seeking the right buyer and a smooth transaction.

No matter what move you are about to undertake, our experienced advisers can provide the support and assistance you need.

CORPORATE FINANCE ADVICE

From sole traders to listed companies, our clients come in all shapes and sizes, and so do their needs. We can provide you with a multi-disciplinary service along with a wealth of sector specific experience so that you can be sure of achieving the best results. We are people focused and our experts will work closely with you throughout each assignment.

We can advise and assist you with all of the following:

- Mergers and acquisitions
- MBO/ MBI advisory
- Raising development finance
- Selling your business
- Divestments
- Restructuring
- Going public – LSE main market, AIM, NEX or any of the international markets

You can find full details on our website:

www.uhy-uk.com/corporate-finance.

FLEXIBLE APPROACH

Our service is tailored to meet your individual requirements. We can advise you on the entire transaction, from start to finish or carry out individual tasks, including:

- Forecasts and projections
- Business valuation
- Analysis of business operations
- Financial due diligence
- Acquisition search
- Purchaser search



We will strive to find you the right solutions and the most appropriate terms available in the market.



- Share issue advice
- Sourcing suitable grants and government support
- Assistance with preparing applications for bank and institutional funding
- Negotiations and relationship management with all involved parties
- General strategic business advice

Our flexible approach means that we will strive to find you the right solutions and the most appropriate terms available in the market at the time.

We are motivated by your success and will share risk with you by structuring our charges with an appropriate balance of committed and contingent fees.

RAISING FINANCE

Corporate finance transactions frequently involve raising finance. Funding may be required for expansion via organic growth or mergers and acquisitions, as well as the financial support needed for MBOs and MBIs. We frequently assist clients in raising finance through:

- Institutional venture capital funds
- Banks and other debt providers
- Government grants
- Angel investors
- IPOs on AIM, NEX or other markets
- Private placements

WHY CHOOSE US?

These transactions will undoubtedly involve third parties whether they are banks, venture capitalists, stockbrokers, consultants or lawyers. Through our extensive contact list we can introduce you to appropriate experts, ensuring the right doors are opened for you. We will be on familiar territory, even if you are not and we will provide the additional resources you need.

In addition, we regularly make use of our cohesive UK and international network of offices which allows us to cast a global net to find suitable counterparties to whichever transaction you desire.

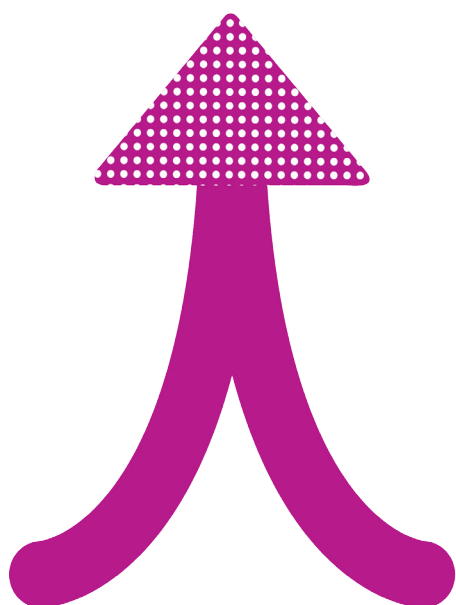
THE NEXT STEP

Call us to arrange an initial complimentary meeting to discuss your circumstances and requirements. We can then suggest how we can best help you and provide a quote in advance for any work you ask us to do.

For further information or to arrange a meeting, please contact:

James Price, partner
Letchworth
t: +44 1462 687 333
e: j.price@uhy-uk.com

Alternatively, read more about us on our website at www.uhy-uk.com.



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