

Dealsflash

UHY Hacker Young advises 2M Group of Companies on the acquisition of Warwick Equest

UHY Corporate Finance has recently supported 2M Group of Companies with their latest acquisition of Warwick Equest from The Lubrizol Corporation.

Based in Consett, Durham UK, Warwick Equest has earned a stellar reputation for manufacturing an extensive range of stained fabrics, which have been used worldwide in the development of high-performance detergents for over 30 years.

Mottie Kessler OBE, Chair and CEO, 2M Group of Companies, said: "The integration of Warwick Equest into the 2M Group will open up opportunities for collaboration and innovation, further enhancing customer partnerships and driving growth for both businesses."

Oliver Diamond, Group Strategy and M&A Executive, 2M Group of Companies added: "I would like to thank Robert and the wider team at UHY for their continued support after a successful completion - we look forward to working with the team again in the future."

UHY's Corporate Finance team worked with 2M Group of Companies on this acquisition, with Managing Director, Robert Kidson, and Senior Manager, Irfan Topia, providing financial and taxation due diligence.

Irfan Topia, UHY Corporate Finance Senior Manager, commented: "It has been a pleasure working closely with Oliver (and the 2M team) and I am delighted that we have successfully completed another transaction."

The deal provides 2M with an exciting opportunity to take the business forward and continue to expand their supply added value chemistry-based products and applications know-how to the life science and material science sectors.

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How we can help

Our team of corporate finance specialists at UHY have significant experience in advising and supporting all types of clients from private, owner managed companies and fellow professionals to quoted companies and institutions. Whether you are looking to buy or sell a business, raise finance, or require support with business valuations or financial modelling, our services are tailored to meet your individual requirements. We can advise you on the entire transaction, from initial preparation stages or approaches to negotiation of structure and terms and are actively involved to drive value all the way through to completion, or we can carry out individual tasks, including:

- Business valuations
- Financial modelling
- Raising finance
- Selection of acquisition targets or sourcing strategic purchasers
- Structuring and negotiating initial 3rd party approaches
- Financial and taxation due diligence
- Negotiations and deal structuring to maximise shareholder value; and
- Tax mitigation planning.

The next step

For further advice please contact one of our corporate finance experts

Read more about us on our website at uhy-uk.com.



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