

M's Building Supplies Limited sale to Sydenhams Ltd

Corporate finance sell-side advisory sale

UHY Corporate Finance London advised the Shareholders of M's Building Supplies ('M's' or 'the Business') to Sydenhams Ltd.

M's is a highly regarded builders merchants established in 2012 and serves the needs of Reading and the surrounding area, with sales revenue above £3m.

The shareholders decided to step back and retire from the Business and wanted to provide the right home for their long serving and valued employees.

After running a two-stage competitive process Sydenhams were selected as the preferred party. The process consisted of 100% share sale of the Business and a separate sale of the land and property.

Sydenhams is an independent family run company with a long tradition of supplying timber and building materials throughout central and southwest England.

M's provides Sydenhams further regional growth with an opportunity to develop the product offering and locality served.

The final price secured is non-disclosed but was an exceptional result for the client.

The transaction was led by Corporate Finance Director Robert Kidson and supported by Irfan Topia, Corporate Finance Assistant Manager.

Blandy & Blandy LLP led by David Few, Partner on the corporate transaction, assisted by Emma Ford and Katja Wigham, Partner on the commercial property aspects, advised the sellers on the legal agreements of the company sale and property sale.

UHY Corporate Finance can advise on:

- Full, partial or minority share sale
- Business divestments
- Business valuations
- Carve-outs or restructurings
- Buy side support on acquisitions
- Tax Structuring

UHY works closely with owner managers and entrepreneurs to plan and prepare their company for sale.

Whether shareholders are seeking to exit, retire, or another event is driving a change in share ownership, we can advise on the options and how best to take them forwards.

Whatever the circumstance we will target the right buyers for the business to drive up the value.

The next step

Every business will require corporate finance advice throughout its lifecycle; whether to grow the business by acquisition, to raise new funds for growth or to fund the exit of a major shareholder.

If you feel you would benefit from corporate finance advice and would like to discuss the services we can provide for your business, please contact one of our corporate finance specialists at your nearest location.

**Read more about us
on our website at
uhy-uk.com.**



Key contacts

Robert Kidson
Director

+44 20 7767 2487
r.kidson@uhy-uk.com



Irfan Topia
Assistant manager

+44 20 7216 4678
i.topia@uhy-uk.com

UHY Hacker Young Associates is a UK company which is the organising body of the UHY Hacker Young Group, a group of independent UK accounting and consultancy firms. Any services described herein are provided by the member firms and not by UHY Hacker Young Associates Limited. Each of the member firms is a separate and independent firm, a list of which is available on our website. Neither UHY Hacker Young Associates Limited nor any of its member firms has any liability for services provided by other members.

UHY Hacker Young (the "Firm") is a member of Urbach Hacker Young International Limited, a UK company, and forms part of the international UHY network of legally independent accounting and consulting firms. UHY is the brand name for the UHY international network. The services described herein are provided by the Firm and not by UHY or any other member firm of UHY. Neither UHY nor any member of UHY has any liability for services provided by other members.

This publication is intended for general guidance only. No responsibility is accepted for loss occasioned to any person acting or refraining from actions as a result of any material in this publication.



© UHY Hacker Young 2022

www.uhy-uk.com

Helping you prosper