



TURNAROUND AND RECOVERY SERVICES

We make it our priority to help you prepare for the worst.

Our reliable and responsive turnaround and recovery team has a strong working relationship with clients, providing clear and objective advice since 1925. We have long standing experience of dealing with all forms of insolvency appointments and aim, wherever possible, to prevent needless formal insolvency.

HELP FOR CREDITORS

A customer in severe financial difficulty could seriously harm your business. As a creditor of the business, you need to be prepared for the worst.

We can help you with:

- Advising on the practical aspects of supplying and recovering goods and alternative methods of recovery.
- Advising on all of the options available to you and helping you with the practicalities.
- Representing you at creditors' meetings and producing a report, free of charge, setting out the prospects of recovering your debt.

INDEPENDENT BUSINESS REVIEWS

An independent business review will provide a sound base from which management, lenders and investors can move forward. We understand this and are committed to producing independent business reviews based on the commercial realities facing your business, with a focus on practical innovative solutions.

RESTRUCTURING

Not every company facing financial difficulties needs to enter a formal insolvency process. We can help you avoid this through drawing on our expertise in private equity, management buy-outs, preparation of the business model, financial modeling and business valuation.

FORMAL CORPORATE INSOLVENCY PROCESS

It is our priority to advise you on the best way possible to deal with the financial difficulties your company faces and to achieve the best outcome for your company's creditors.

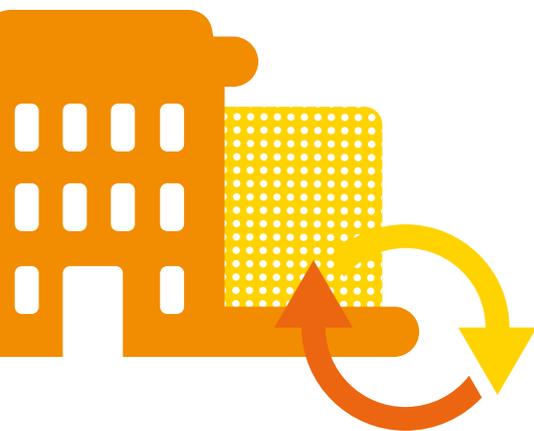
We will advise you on the various options available, including administration, liquidation and Company Voluntary Arrangement (CVA), and explore the most suitable option for your particular circumstance.

Our experienced staff work alongside specialist lawyers and valuation agents to ensure business assets are maximised in distressed circumstances.

MEMBERS VOLUNTARY LIQUIDATIONS

If your company is solvent but you wish to cease trading and distribute assets to shareholders then you may consider voluntary liquidation. This process can offer protection and an orderly wind down.

We also have a large amount of experience in dealing with group simplification, assisting organisations in dissolving dormant companies making their group structure more transparent and reducing operating costs.



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PERSONAL INSOLVENCY OPTIONS

We make it our priority to advise you on the best way possible of dealing with the financial difficulties you face.

The recommendations made will depend upon your own particular circumstances and may include an Administration Order,

a Debt Relief Order, an Individual Voluntary Arrangement or bankruptcy.

We will also advise you of the non formal insolvency options available, together with the risks that are inherent with these other processes.

THE NEXT STEP

If you think you or your business may be at risk of insolvency call our experienced team of insolvency practitioners to arrange an initial meeting free of charge to discuss your circumstances.

For further information, please contact your usual UHY partner or read more about us on our website at www.uhy.com.



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