



Energy sector

NATURAL RESOURCES

Supporting businesses in the global natural resources sector.

Our specialists have been active in the natural resources industry for many years and have experience advising clients across the spectrum of the sector, including owners and operators, oil, gas and mining exploration and production companies, contractors and subcontractors, and equipment manufacturers and suppliers.

OUR EXPERTISE

We have specialists in our London office who focus on supporting businesses in the oil, gas and mining industry.

Our team focuses mainly on providing corporate advisory services to AIM and NEX listed oil & gas and mining groups. These services include audit, IFRS financial reporting, corporate finance and taxation advisory services. We are ranked 16th* in the UK for auditing stock market companies and 8th* for auditing AIM listed oil and gas companies.

We help private natural resources companies improve their financial reporting and assist their adoption of IFRS prior to IPOs or an AIM listing.

Our Capital Markets specialists have significant experience advising and supporting fully listed, AIM and NEX clients. Each client benefits from an experienced capital markets team that is partner-led, with access to the full range of admission and support services. We are able to assist with pre-IPO and secondary fundraising, admission to the markets, due diligence and with any relevant tax advice and planning.

Our experience also includes providing corporate finance services, including helping to raise finance for companies in the natural resources sector. We have good relationships with a number of private equity investors specialising in the sector.

Our listed clients include exploration and production groups across the range of oil & gas and all minerals companies. Most of these clients have a UK head office with operations located in areas such as the US,

Africa, South America, Australia, Middle East and the Far East.

UNDERSTANDING YOUR NEEDS

By maintaining close, longstanding relationships with our clients we have developed a genuine understanding of the issues affecting the natural resources sector and we are able to offer a combination of professional excellence and technical understanding with an awareness of the commercial parameters affecting the industry.

Our experts regularly speak at natural resources industry conferences, on a range of corporate issues facing the industry.

INTERNATIONAL CAPABILITIES

As a founding member of UHY International, our global accountancy and consulting network with members in 99 countries, we are able to provide UK and cross-border audits, taxation, IFRS financial reporting and financial advice to clients with operations in a number of countries.

We also have a range of London based international business desks headed by specialist partners who work alongside our UHY International contacts. These include USA, Russia, India, China, Malaysia, Israel and the Gulf region.

Our London office is a core member of UHY International's Energy Group. The Energy Group includes member firms from major energy cities and countries including those in London and Toronto and various countries throughout Africa, Europe, Central and South America, Russia/CIS and the Far East. The Group's members work together to provide a high level of service to our clients with international operations.

WORKING WITH UHY

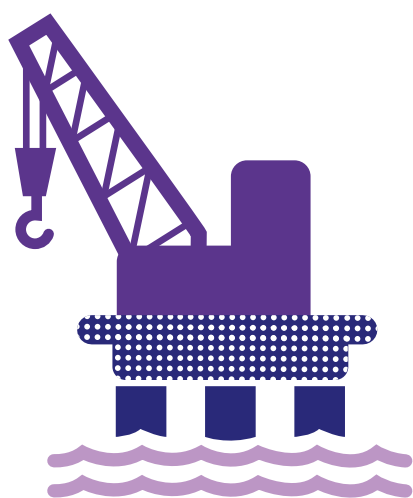
UHY Hacker Young is a Top 15** UK national accountancy network, comprising 22 offices around the UK, with 24 partners and 200 staff based in London.



* According to the latest ARL AIM advisers rankings guide.

** Latest Accountancy Age and Accountancy Magazine league tables

Our teams are
partner-led,
pragmatic and
commercial.



Our philosophy of responsiveness and client service is one that sets us apart from other firms. From the quality of our people, to the value-added benefits we offer through our commitment to the sector, our aim is to provide you with the highest level of service.

We pride ourselves on our partner-led approach to all our client engagements and in providing you with an attentive, personal service. We combine traditional values with forward thinking, and we believe this combination is the hallmark of real quality.

Whether complex or day-to-day, local, national or international, you can be assured that you will receive the best advice and close personal attention from us; because ultimately we are focused on you.

OUR SERVICES

Our services to natural resources audit and non-audit clients include:

- Audit and assurance.
- Reporting accountant services for IPOs, AIM listings, flotations, secondary fund raisings, acquisitions and disposals.

- Transfer pricing advice.
- VAT registration, structuring, planning, compliance and advisory.
- Corporate governance and financial control advice, including independent advice to audit committees.
- Corporate Tax planning and compliance (UK and International).
- Financial reporting advisory, including IFRS conversions.
- Private equity and corporate finance lead advisory, including valuation services.

DEDICATED TEAM OF EXPERTS

Our natural resources experts' extensive sector knowledge enables us to offer a comprehensive list of services specifically tailored to meet your needs. The teams are partner-led, pragmatic and commercial and provide a real alternative to larger firms at a reasonable cost.

THE NEXT STEP

If you would like further information regarding our energy sector offering, or would like to arrange a meeting to discuss your specific requirements, please contact your usual UHY partner.

Alternatively, read more about us on our website at www.uhy-uk.com.

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