



CAPITAL MARKETS

Helping you to select the right market for your business.

If you are looking to float on AIM, NEX, the LSE Main Market or any of the international markets, our Capital Markets specialists can advise you on the most appropriate markets to consider and will offer you continued advice throughout the listing process.

We can provide you with advisory support if you are considering floating your company on London's Stock Exchange and other European alternatives.

Our experts have a wealth of experience, advising both UK based and international companies, and provide an integrated and tailored approach, with a full range of services, including:

- a review of the suitability of flotation, advising you as to the market most suited to your needs:
 - Main Market
 - AIM
 - NEX
 - NYSE
 - Euronext
- assistance in preparing a financial model and business plan;
- business valuations;
- introductions to other advisers; and
- tax planning and international tax advice.

WHY SHOULD I FLOAT?

As a business owner you may wish to list your company in order to raise capital for continued or accelerated expansion. If there is a free float of around 30% of equity, good investor relations and growth or profits, you could also benefit from good liquidity in the company's equity.

Apart from gaining the cash you may need to expand the business, a public listing can also provide you with improved incentives to help you retain key personnel, through employee share schemes as well as an

improved public profile and status with customers and suppliers. The London capital markets, in particular, are known to be very effective in helping successful companies raise further funds following IPO.

It is important to remember that being listed on the stock exchange involves ongoing regulatory commitments, including reporting duties and other associated costs.

OUR EXPERIENCE WITH THE CAPITAL MARKETS

We are currently auditors to 15 publicly listed companies across the UK's capital markets, and ranked 16th in the latest Advisers Rankings Guide for auditing AIM listed companies specifically. We have also acted as reporting accountants to many more companies, taking them through their Initial Public Offering and helping many to raise secondary funds further down the line. Our team of capital markets specialists have many years' experience in advising companies as to the most suitable market, advising them on their regulatory requirements and supporting and reporting to their audit committees on an ongoing basis.

We have a particular specialism with the natural resources sector and are currently ranked 8th in the UK in the latest AIM Advisers Rankings Guide for advising this sector.

MOVING MARKETS

If you are currently listed on any of the UK or international public markets and are considering a move to an alternative market, for example moving up to AIM from NEX, we are able to support you with the necessary requirements. We have helped a number of our clients in making these transitions; moving up to AIM from NEX, up to the Main Market from AIM, or back down to AIM from the Main Market.



Offering world-wide consistency in standards and quality of service.

OUR INTERNATIONAL CAPABILITY

Our capital markets expertise is global. Our team of UK specialists have worked alongside our UHY International offices on the IPOs or dual listings of numerous foreign companies on the UK's markets. Examples of these companies include:

- Jetion - China
- Resource Holding Management - Malaysia
- Teleset - Russia
- New Media Lottery - USA
- Burst Media - USA
- Verona Pharma plc - Canada

Our strong international network allows us to work cohesively on international assignments with the benefit of local business expertise and cost structures. We have over 320 offices in 98 countries and work closely with our colleagues from across the UHY International network to help float

overseas businesses on UK stock markets and UK companies float on overseas markets; offering worldwide consistency in standards and quality of service, and with unrivalled channels to overseas markets.

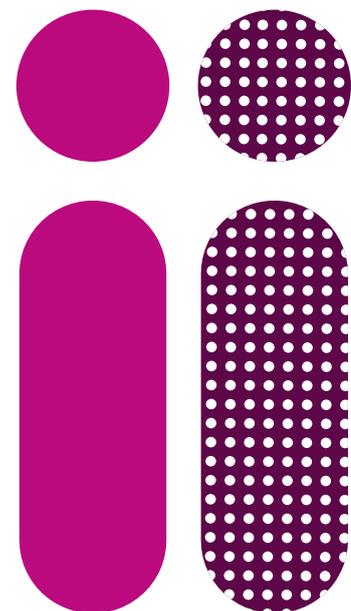
OUR TEAM

Our capital markets team is people focused, partner led and interested - we are team players and our service culture means our partners are infinitely more than just a crack new business team. To find out more about what we can do for you why don't you give us a call to arrange that first meeting free of charge.

THE NEXT STEP

If you would like advisory support from our capital markets team, or would like to arrange a meeting to discuss your specific requirements, please contact your usual UHY partner.

Alternatively, read more about us on our website at www.uhy-uk.com.



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