



Recent Group deals 2010 Issue 1

The UHY Hacker Young Group has a strong business advisory and corporate finance specialism within our offices across the UK. Our experts have a wealth of experience in advising both UK based and international clients, and can provide an integrated and tailored approach to suit the needs of your business. We are regularly advising our clients on their company sales, acquisitions and investigations, and with all aspects of raising finance.

Despite the recent economic challenges, we have continued to advise our clients on a range of transactions. In this deals summary you will find a selection of transactions undertaken across the UHY Hacker Young Group.

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Key to Group deals

- Industry
- ▲ Consideration / market cap at placing
- Office and contact

Harvard International plc

Disposal of a division and a property portfolio, and move to AIM from LSE Main Market. Acted as reporting accountants and prepared a working capital report, advised on the Circular and reviewed the completion accounts.

- Electronic products
- ▲ £10m
- London, Colin Wright

Accident Angels Ltd

(now Proaxis Legal Ltd)

Advised on sale of the company.

- Personal injury business
- ▲ £2m
- Chester, John Ierston

B2 Design Ltd

Performed due diligence for an equity investment.

- Advertising
- ▲ >£0.5m
- Scotland, Chris Horne

Body Experience

Advised shareholders on sale of the company.

- Leisure
- ▲ £0.7m
- London, Chris Lowry

Commercial Motors (Wales) Limited

Acted as advisers to the company on the acquisition of Commercial Motors (Newport) Ltd.

- Servicing and sales of lorries and vans
- ▲ £0.25m
- Newport, Paul Byett

Desire Petroleum

Issue of new shares.

- Oil and gas
- ▲ £46m
- Manchester, Clive Maudsley

Eco Concept

Advised the company on the acquisition of assets from Leyland DAF Vans.

- Assembly of vans, specialising in security vehicles.
- ▲ ND
- Birmingham, Malcolm Winston

Ether-ray

Advised shareholders on sale of the company.

- Software
- ▲ £2.5m
- London, Chris Lowry

EOSOEM Ltd

Acted as advisers to the company on a fund raising exercise.

- Electronic engineering
- ▲ £0.3m
- Scotland, Chris Horne

Firhill Developments Ltd

Acted as advisers to the company on a fund raising exercise.

- Property
- ▲ £3m
- Scotland, Chris Horne

GMI Group Holdings Ltd

Advisers to MBO team.

- Engineering
- ▲ £4.8m
- Scotland, Chris Horne

Kinnell Holdings

Performed due diligence for an acquisition.

- Construction
- ▲ ND
- Scotland, Chris Horne

Project McCreadie

Provided advice on acquisition.

- Property
- ▲ £27m
- Scotland, Chris Horne



Sale of privately owned company Accident Angels Ltd for a total of £2 million.



M A Group Ltd

Advisers to the MBO team on a buy-out from the Spanish parent company.

- Claims handling and fulfilment (insurance industry)
- ▲ ND
- Nottingham, Jon Warsop

Maven Capital Partners

Performed due diligence for a private equity house.

- Private equity funding
- ▲ £2m
- Scotland, Chris Horne

McKay Flooring Ltd

Acted as advisers for the bank during the company's refinancing.

- Retail
- ▲ £0.8m
- Scotland, Chris Horne

Northern Link

Performed due diligence for an acquisition.

- Salmon farming
- ▲ £19m
- Scotland, Chris Horne

North River Resources plc

Acquisition and issue of new shares.

- Mineral exploration
- ▲ £21m
- London, Mike Egan

Norseman Gold plc

Secondary listing on Australian Stock Exchange. Acted as auditors and reporting accountants.

- Gold mining
- ▲ £77m
- London, Mike Egan

Picisel UK Ltd

Advisers to MBO team.

- Mobile software development
- ▲ £20m
- Scotland, Chris Horne

Prestwick Circuits GPS Ltd

Acted as advisers for fund raising exercise.

- Engineering
- ▲ ND
- Scotland, Chris Horne

Tangent Communications plc

Acted as reporting accountants, prepared a due diligence report and reviewed completion accounts on the acquisition of a subsidiary.

- Direct marketing
- ▲ £2m
- London, Colin Wright

Bio Recycle Rubber Ltd

Provided projections for the purposes of an early stage investment.

- Product engineering
- ▲ ND
- Scotland, Chris Horne

Robert Cullen & Sons Ltd

Performed due diligence for the bank funders of an MBO team.

- Manufacturing
- ▲ £4.5m
- Scotland, Chris Horne

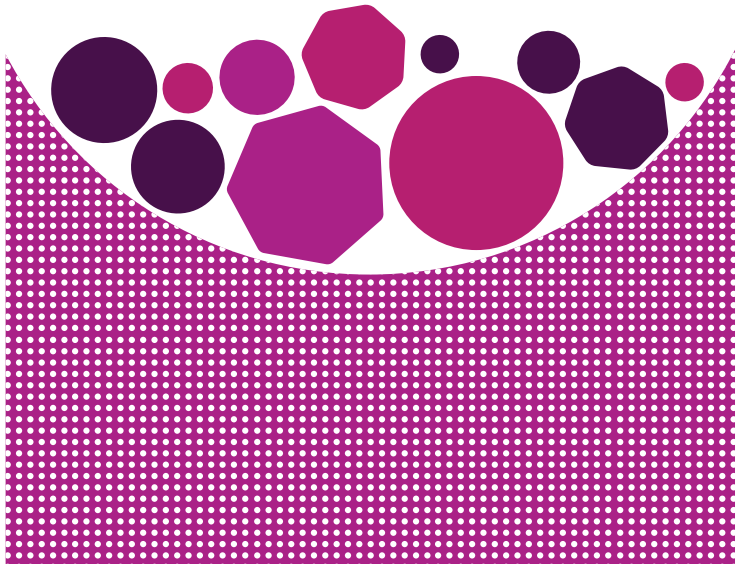
Tricast Solutions Ltd

Acted as advisers during the second stage fundraising exercise.

- Mobile software development
- ▲ £1m
- Scotland, Chris Horne

“Secondary listing of Norseman Gold plc on Australian Stock Exchange, with a market cap at placing of £77 million.”

“Advisors to MBO team of Picisel UK Ltd who achieved a deal value of over £20 million.”



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