

## A selection of our recent group deals

The UHY Hacker Young Group has a strong business advisory and corporate finance specialism with experts across the UK. We are regularly advising clients on their company sales, acquisitions and investigations and with all aspects of raising finance.

This is a selection of recent transactions undertaken by the UHY Hacker Young Group.

Winter 2008/9

### RedHot Media International Limited

September 2008

Acted as reporting accountants in connection with their admission to AIM.

**Market cap at placing: £29.6 million**

Office: London

### Creon Corporation plc

August 2008

Acted as advisers during the acquisition of Sussex based telematics company, Pinnacle Plus Ltd.

**Consideration: £1.15 million**

Office: Brighton

### Software industry

Ongoing at time of publication

Sale of 100% issued share capital of a software company specialising in reputation and PR management software.

**Consideration: £3 million**

Office: London

### Engineering industry

Ongoing at time of publication

Sale of 100% issued share capital of an engineering consultancy, servicing blue-chip construction companies.

**Consideration: £2.5 million**

Office: London

### Project Polly

Ongoing at time of publication

Sale of 100% issued share capital of a prestigious and rapidly expanding medical PR consultancy, which works with blue-chip pharmaceutical clients.

**Consideration: £3.5 million**

Office: London

### Continental Advertising Limited

July 2008

Acted as lead advisers to the shareholders during their sale of 100% of the share capital to Outdoor Plus Limited. Both companies operate in the outdoor advertising industry.

Office: Nottingham

### Merebrook (Holdings) Ltd

July 2008

Acted as advisers to the shareholders during the sale of their group of companies, whose principal activities are environmental engineers, consultants and planners to the Spanish engineering company, IDOM SA.

Office: Sheffield

### Multiassistance Limited

December 2008

Acted as lead advisers to the management team on their buy-out of Multiassistance Limited and MABuild Limited from the Spanish parent company, through a new holding company, MA Group Limited.

Office: Nottingham

### Textile industry

Ongoing at time of publication  
Acting as advisers for the management buy-out of a textile company.

**Consideration: £2 million**

**Office:** London

### Project Jaguar

July 2008

Acted as advisers during the disposal of the trade and asset of an engineering business.

**Office:** Scotland

### Charteris PLC

October 2008

Financial due diligence investigation for Charteris PLC, an AIM-listed business and information technology consultancy, in connection with its acquisition of fellow Microsoft Gold Partner business solutions consultancy, SIG Consulting Limited.

**Office:** London and Nottingham

### Environmental Engineering Services Limited

September 2008

Due diligence for the company which provides environmental consultancy and services to the oil and gas industry.

**Office:** Scotland

### Plant hire company

September 2008

Due diligence for a lender supporting the acquisition of a plant hire business.

**Office:** Manchester

### Media and entertainment industry

August 2008

Due diligence on the acquisition of a media promotion company.

**Office:** London

### Software industry

September 2008

Valuation of a German travel accessories wholesaler for a 75% takeover by a private UK company.

**Office:** London

### Cream O'Galloway

July 2008

Valuation of the trades of the business including a visitor centre and ice-cream manufacturer.

**Office:** Scotland

### S.H.I.L. Ltd

August 2008

Valuation of the commercialisation of the medical research and development company.

**Office:** Scotland

### Manufacturing company

September 2008

Acted as advisers during their £1.65 million fundraising exercise.

**Office:** Manchester

### Leisure industry

Ongoing at time of publication

Acting as advisers to a golf and leisure complex, seeking to raise finance through bank funding and other financing methods for the development of their clubhouse and the remainder of their golf course.

**Consideration: £3 million**

**Office:** London

### Education and film industry

September 2008

Emergency rescue advice and forecasting to assist with early-stage financing for the provider of educational DVDs.

**Office:** London

### Motor industry

August 2008

Rescue advice and forecasting for a commercial car and van rental company.

**Office:** London

### Art dealer

October 2008

Advice and account preparation for a growing cross-border art dealer.

**Office:** London

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