

Our Capital Markets specialists have significant experience advising and supporting fully listed, AIM and PLUS clients. Each client benefits from an experienced capital markets team, that is partner led, and with access to the full range of admission and support services. We are able to assist with pre-IPO fundraising, admission to the markets, due diligence and with any relevant tax advice and planning.

The following is a current list of stock market clients:

Our UHY Hacker Young Group stock market clients: August 2009

| Company | Listing | Company | Listing |
|----------------------------------|---------|------------------------------------|---------|
| Asia Resources plc | AIM | Norseman Gold plc | AIM |
| Bezant Resources plc | AIM | North River Resources plc | AIM |
| Burst Media Corporation** | AIM | Pantheon Resources plc | AIM |
| China Wonder | AIM | Radicle Projects plc | AIM |
| Desire Petroleum plc | AIM | RedHot Media International Limited | AIM |
| Gulfsands Petroleum plc | AIM | St Helen's Capital plc | AIM |
| Harvard International plc | FULL | Spaceandpeople plc | AIM |
| Herencia Resources plc | AIM | Tangent Communications plc | AIM |
| Inch Kenneth Kajang Rubber plc | FULL | Target Resources plc | AIM |
| Jetion Holdings Limited** | AIM | Teleset Networks plc** | AIM |
| LitComp plc | AIM | Tower Resources plc | AIM |
| Mercury Recycling Group plc | AIM | Uranium Resources plc | AIM |
| New Century AIM VCT plc | FULL | Verona Pharma plc | AIM |
| New Century AIM VCT 2 plc | FULL | Woburn Engery plc | AIM |
| New Media Lottery Services plc** | AIM | Worthington Group plc | FULL |

** Acted as reporting accountants only

Punching above our weight with AIM

The following statistics were published in the Hemscott Advisers Ranking Guide in August 2009 which features information on UK audit firms' AIM and fully listed clients.

UHY Hacker Young rankings:

12th by total number of stock market clients

12th by total number of AIM clients

10th by total number of FTSE AIM 100 clients

7th by total number of FTSE AIM 50 clients

7th by total number of Oil & Gas AIM clients

10th by total number of Basic Materials AIM clients

About UHY Hacker Young

- A top 20* network of UK chartered accountants, providing accounting, tax and consultancy services from 18 offices across the UK.
- Strong links to local business communities and a reputation for integrity and reliability in the financial community.
- We focus on services to support stock market clients; in particular assisting companies with their AIM needs and requirements.
- The London office, established over 80 years ago in the City, has 27 partners and around 200 staff who service the needs of clients from a wide variety of backgrounds.
- A founder member of the UHY international network, with 211 offices in 72 countries worldwide.

Why us

- Because we care about giving the best service and the best advice to our clients.
- Because we will put together a team to service your needs, whatever they may be, in a co-ordinated, proactive and cost-effective manner.
- Because our clients can tap into the knowledge and expertise of over 630 partners and more than 6,300 staff in UHY member firms around the world, facilitating full service support in every major financial centre.
- Because UHY is a global entity, it has a structure with the depth and breadth that can help clients do business with any organisation of any size and compete for foreign & cross-border business effectively.
- Our Capital Market specialists have significant experience, advising both UK and international companies, on AIM.
- Our AIM team is people focused, partner led and interested.

Advice you can trust, a relationship that will last

- Our foundation of service based on strong ties and long-standing loyalty continues to be valued and fostered at its roots in the UK.
- We will work closely with you, in tandem with your existing advisers.
- Where external expertise is needed, we will seek to introduce capable professionals who are right for you.

* 2009 Accountancy Age and Accountancy Magazine league tables

For more information on UHY Hacker Young, please visit www.uhy-uk.com

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Other Group offices in:

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